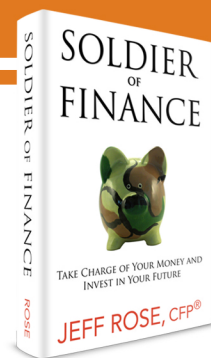




GOOD FINANCIAL CENTS

Making "cents" of your financial life.



THE GOAL ACHIEVER WORKSHEET

Define your mission objectives by listing your goals.

They should be well thought out and detailed.

Don't be too generic like "I want to get out of debt." Instead, be specific like "I want to pay off my \$18,000 Visa card in the next 24 months"

LIFETIME GOALS

(Ex. I would to be able to retire at the age of 55 with a \$1 million portfolio)

1. _____
2. _____
3. _____
4. _____
5. _____

3 YEAR GOALS

(Ex. Pay off all student loans and have \$50,000 in investments between my 401k's and Roth IRA's.)

1. _____
2. _____
3. _____
4. _____
5. _____

1 YEAR GOALS

(Ex. Pay off \$12,000 of my student loans and save 3 months of an emergency fund)

1. _____
2. _____
3. _____
4. _____
5. _____

QUARTERLY GOALS (Review Every 90 Days)

(Ex. Stop eating out more than once per week and put that money into my savings account)

1. _____
2. _____
3. _____
4. _____
5. _____

"Setting goals is the first step in turning the invisible into the visible."

-Tony Robbins



Learn more about how you can reach financial success at
GoodFinancialCents.com

Got questions or not sure if an account is right for you?

E-mail me at jeff@goodfinancialcents.com and I'll be glad to help.